

## TAXATION & REGULATION

The income earned by LAMP for the benefit of its participants is intended to be exempt from Federal taxation because the income is generated by a “governmental entity.”

LAMP is not an open- or closed-end investment company or a mutual fund and is not currently subject to regulation under the Investment Company Act of 1940. Units issued by LAMP are not subject to regulation or registration under the Securities Act of 1933 because the units are issued by a type of public entity. Units in LAMP are not subject to registration under the securities laws of the State of Louisiana, but are subject to the anti-fraud provisions of those laws.

LAMP is not a bank and an investment in LAMP

constitutes a direct investment in each asset constituting the pool, not a deposit. Investments in LAMP are not insured by the Federal Deposit Insurance Corporation or any other federal agency.

LAMP is a cooperative endeavor; investments in LAMP are not backed by the full faith and credit of the State of Louisiana.

Collateralization requirements are not applicable when participating in the pool.

Investors should review the Depositing Members Information Statement carefully before making a decision to participate in LAMP.

## LOUISIANA ASSET MANAGEMENT POOL, INC. DEPOSITING MEMBERS’ INFORMATION STATEMENT

The Louisiana Asset Management Pool (the “LAMP”) is a custody pool. The investment objective of the LAMP is the preservation of capital, the maintenance of liquidity and, to the extent consistent with such objectives, current yield. An investment in LAMP is neither insured nor guaranteed by the United States government or the State of Louisiana in any manner. LAMP is not a mutual fund and is not subject to regulation under the Investment Company Act of 1940, as amended; its assets are not insured by SIPC. LAMP is not a bank and investments in LAMP are not “deposits.”

LAMP was established and is administered by LAMP, Inc., a nonprofit corporation organized under the law of the State of Louisiana. The President of LAMP, Inc. is presently the Louisiana State Treasurer. The business and affairs of LAMP, Inc. are managed by a Board of Directors, and, more particularly, an Executive Committee which is comprised of at least three members of the Board of Directors.

LAMP accepts investments from public entities (as that term is defined in the Articles of Incorporation of LAMP, Inc.). For this purpose, the term “public entity” includes, but is not limited to, instrumentalities and political subdivisions of the State of Louisiana (excluding the State of Louisiana and its departments), any parish, municipality, police jury, school board or district, sewage and water district, levee district, authority, board, commission and other agency or authority. Upon the making of an investment, a public entity becomes a member of LAMP, Inc., similar to a corporate shareholder, and is authorized to exercise certain rights with respect to the governance of the corporation (a “Depositing Member”).

Assets acquired by LAMP are held by a custodial bank which must be a financial institution with its principal place of business in Louisiana (the “Custodial Bank”). The Custodial Bank invests the assets comprising LAMP in accordance with the instructions of one or more investment advisors, either a bank, an insurance company or an investment advisor registered under the Investment Advisors Act of 1940 (the “Advisor”). The Executive Committee of LAMP, Inc. possesses the power and authority to select the Advisor and the Custodial Bank in a competitive bidding process conducted in accordance with written procurement guidelines adopted by LAMP, Inc.

Units in LAMP have not been approved, disapproved or otherwise reviewed by the Securities and Exchange Commission or any state securities commission. In addition, the rules and procedures have not been passed upon or reviewed by any governmental agency or other authority. LAMP is not a mutual fund subject to regulation under the Investment Company Act of 1940. LAMP is not a bank and investments in the LAMP are not “deposits.” Investors should review carefully this information statement before making a decision to participate in LAMP.

**Performance shown is historical and not indicative of future returns. An investment in the Louisiana Asset Management Pool is neither insured nor guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in this Fund.**